

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 06, 2020

REGISTRATION NO: 27469
BONDS ISSUED BY: Ballard R-II School District
AMOUNT OF ISSUE: \$500,000.00 (Series 2020) COUNTY: Bates

DATE OF ISSUE: October 15, 2020 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, repairing, renovating, furnishing and equipping school facilities, including HVAC in the gymnasium and classrooms, energy efficient improvements in the older portion of the building, retiling older elementary classrooms and hallways, construction of north sidewalk and awning over north entrance, new roof over gym and other projects as needed.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$40,000.00	03/01/2021	*
	\$25,000.00	03/01/2022	*
	\$50,000.00	03/01/2023	*
	\$80,000.00	03/01/2024	*
	\$90,000.00	03/01/2025	*
1.00000%	\$285,000.00	03/01/2025	
	\$10,000.00	03/01/2026	*
	\$15,000.00	03/01/2027	*
	\$15,000.00	03/01/2028	*
	\$15,000.00	03/01/2029	*
	\$20,000.00	03/01/2030	*
	\$20,000.00	03/01/2031	*
	\$25,000.00	03/01/2032	*
	\$25,000.00	03/01/2033	*
	\$30,000.00	03/01/2034	*
	\$40,000.00	03/01/2035	*
3.62500%	\$215,000.00	03/01/2035	

ARE BONDS CALLABLE: At the option of the District, Bonds maturing on March 1, 2035 may be called for redemption and paid prior to maturity on March 1, 2026, and at any time thereafter in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all of the Outstanding Bonds are to be redeemed, such Bonds shall be redeemed from maturities and in such amounts selected by the District, and Bonds of less than a full Stated Maturity shall be selected by the Paying Agent in \$5,000 units of principal amount in such equitable manner as the Paying Agent may determine.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri
PURCHASE PRICE: \$508,227.65
INTEREST RATE: 2.59396%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$12,102,278.00
INDEBTEDNESS: (Including this issue) \$705,000.00
NOTICE OF ELECTION: Published in the News Xpress newspaper on May 22 and 29, 2020.

DATE OF ELECTION:	June 02, 2020
ELECTION RESULTS:	Yes - 55 No - 6
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable